



溫州康寧醫院股份有限公司

Wenzhou Kangning Hospital Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

Stock code: 2120

2

2.1

	<b>31,</b>	
	<b>2021</b>	2020
	( / '000)	( / B'000)
		( )

<b>1,2 7,430</b>	989,012
<b>5,704</b>	74,318
<b>54, 31</b>	30,662
<b>40, 73</b>	43,656
<b>44,04</b>	55,770
<b>-3,176</b>	-12,114

	A	A
	31,	1,
	<b>2021</b>	2020
	( / '000)	( / B'000)
		( / B'000)
		( )

<b>2,377, 6</b>	2,161,275	2,025,514
<b>1,106, 0</b>	955,553	866,377
<b>1,271,0</b>	1,205,722	1,159,137
<b>1,1 ,073</b>	1,113,057	1,070,745
<b>72,015</b>	92,665	88,392

3.1

2021, -19 ( )

2021, B 2021

A 31, 2021, 27 ( 31, 2020: 24), 8,728 ( 31, 2020: 7,438).

2021, B A

&

2021,

2021,

(1)

; (2)

; (3)

+

; (4)

### 3.2

2021,

2021,

B

(

),

### 3.3

...

(i) ... 2019  
2021, ... 58.2%,  
61.4% 68.6%

(ii) ...

(iii) ...  
19

( ) ...

4

4.1

B1,297.4  
 31.2% 2020. A  
 B1,202.8  
 28.6% 2020.  
 25.4% (2020: 25.0%). A  
 B329.0 26.6% 2020.  
 B44.0 21.0% 2020.

4.1.1

: ( )  
 ; ( )  
 ( )

	2021 ( '000)	2020 ( B'000)
	1,202,774	935,612
	71,077	38,145
	23,555	15,255
	<u>1,277,430</u>	<u>989,012</u>

	2021 ( B'000)	2020 ( B'000)
B	1,22,6	978,466
	-1	
	27,240	42,854
	<u>1,202,774</u>	<u>935,612</u>

(1)

B1,230.0 , 25.7% B 2020,

2020, B27.2 , B15.6

B

	2021 '000	2020 B'000
B	62,40	755,879
	65 ,1 4	506,967
	304,214	248,912
B	267,5	222,587
	23 , 1	194,544
	2 ,670	28,043
	1,22 , 6	978,466
	7,112	701,511
	332, 4	276,955

B1,230.0  
2020,

B251.5  
2020.  
B

20.2%      2020,

	2021	2020
	72	7,483
	3,157,20	2,738,778
(%)	7.1	82.8
	2,773,64	2,268,032
( B'000)	0,337	721,487
A	327	318
( B)		
( B'000)	145,34	123,061
A		
( B)	52	54
( '000)	<u>1,053,66</u>	<u>844,548</u>
( )	<u>30</u>	<u>372</u>
	402,666	277,215
( B'000)	54,071	34,392
A		
( B)	134	124
( B'000)	122,23	99,526
A		
( B)	304	359
( '000)	<u>176,310</u>	<u>133,918</u>
( )	<u>43</u>	<u>483</u>
( '000)	<u>62,40</u>	<u>755,879</u>
( '000)	<u>267,5</u>	<u>000,587</u>

B 1,053.7  
 24.8% 2020,  
 ; (-) 22.3%,  
 ; (-)  
 2.2%. B  
 B 85.7% (2020: 86.3%).

B897.1 27.9%  
 2020. : ( ) 25.4% ; (-)  
 34.8% ; (-)  
 35.8% 2020.  
 34.6%  
 (2020: 35.2%).  
 35.8% (2020: 34.0%).  
 2 7 - - 2 7 0 ( . ) 12 7 - 0 ( 2 ) 0. 2

**4.1.2** <sup>2</sup> / <sup>2</sup>

2020. B329.0 26.6%

2020. B305.0 30.3%

	2021	2020
	2.6%	28.9%
	10.7%	12.6%
	25.4%	25.0%
	24.7%	48.2%
	<u>25.4%</u>	<u>26.3%</u>

25.4% (2020: 26.3%),

0.7

1.9

2020.

2020.

**4.1.3** <sup>2</sup> / <sup>2</sup>

(2020: B5.4).

B5.8

**4.1.4**

(2020: B8.1).

(2020: 0.9%).

B10.3  
0.9%

**4.1.5** <sup>2</sup>

	<sup>2</sup>	<b>31,</b>
	<b>2021</b>	2020
	( / '000)	( B'000)
		( )
	<b>100,510</b>	77,140
	<b>22,117</b>	11,815
	<b>13,014</b>	7,449
	<b>2, 35</b>	3,243
	<b>37, 6</b>	28,730
	<hr/>	<hr/>
	<b>176,372</b>	<b>128,377</b>
	<hr/> <hr/>	<hr/> <hr/>
B176.4	37.4%	2020.
	14.7% (2020: 13.7%).	

**4.1.6** <sup>2</sup> <sup>2</sup>

	<sup>2</sup>	<b>31,</b>
	<b>2021</b>	2020
	( / '000)	( B'000)
		( )
	<b>16,4 7</b>	15,877
	<b>,05</b>	2,981
	<b>3,114</b>	2,115
	<b>302</b>	
	<hr/>	<hr/>
	<b>27, 62</b>	<b>20,973</b>
	<hr/> <hr/>	<hr/> <hr/>
B28.0 (2020: B21.0	),	33.3%
	2020.	
	2.3% (2020: 2.2%),	
	: ( )	
	; ( )	

**4.1.7**

	2021 ( B'000)	2020 ( B'000)
B	-1,613	-4,677
	21,730	15,910
	14,200	10,903
	3,042	682
	<b>37,650</b>	<b>23,077</b>

B37.7 2020, 2020, B14.6 38.1% B3.4 2020.

**4.1.**

( )

B7.0  
 B6.6  
 A  
 A

**4.1.**

(2020: B0.5 ( : B23.1 )), B2.1

**4.1.10**

B6.2  
 B

**4.1.11**

:

	2021 ( '000)	2020 ( B'000)
	266	59
	,470	2,183
	1, 00	
	300	1,555
	<u>11, 36</u>	<u>3,797</u>
	166	419
	3,333	2,037
	1,3	1,519
	2,000	
	1,737	427
	<u>,637</u>	<u>4,402</u>





**4.3** <sup>2</sup> <sup>2</sup> <sup>2</sup>

	<sup>2</sup> 31,
	2021
	2020
	( / '000)
	( B'000)
	( )
	1 3, 6
	199,656
	-23 ,04
	-186,320
	33, 33
	22,052
	-11,35
	35,141

**4.3.1** <sup>2</sup> <sup>2</sup> <sup>2</sup>

B193.9	B44.0
B8.3	
B143.4	
	B61.3

**4.3.2** <sup>2</sup>

-239.0	B178.5	B
	B80.6	

**4.3.3** <sup>2</sup> <sup>2</sup> <sup>2</sup>

B33.8	
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**4.3.4** <sup>2</sup> <sup>2</sup> <sup>2</sup>

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#### 4.4

##### 4.4.1

A 31, 2021, ( B553.2 31, 2020: B426.5 ),  
B549.0 B422.3

##### 4.4.2

A 31, 2021,

4.4.7. 2 2

A 31, 2021, ( )  
 ) 46.5% ( 31, 2020: 44.2%),

4.4. 2 2

A 31, 2021, 3,661 ( )  
 31, 2020: 3,338 ).  
 ( )  
 B443.3 (2020: B339.1 ).  
 B123.6 ( )  
 ).

2018 ( )  
 2017 13, 2018 ( 2017 ).  
 29, 2018  
 30, 2018.

165 , 1,818,529  
 23 )  
 180,516 ( , 13 , 540,229  
 . A , 8 ,  
 79,274 . A , 193  
 , 2,460,000  
 3.2976%  
 48 , B10.47/

5

5.1

B

31, 2021.

5.2

2 2 2

A 1, 2022

31, 2021.

2021

(-)

(-)

- $\frac{1}{2} \frac{d}{dt} (v^2) = \frac{1}{2} \frac{d}{dt} (v_x^2 + v_y^2 + v_z^2) = \frac{1}{2} (2v_x \dot{v}_x + 2v_y \dot{v}_y + 2v_z \dot{v}_z) = v_x \dot{v}_x + v_y \dot{v}_y + v_z \dot{v}_z$
1.  $\frac{1}{2} \frac{d}{dt} (v^2) = \frac{1}{2} \frac{d}{dt} (v_x^2 + v_y^2 + v_z^2) = \frac{1}{2} (2v_x \dot{v}_x + 2v_y \dot{v}_y + 2v_z \dot{v}_z) = v_x \dot{v}_x + v_y \dot{v}_y + v_z \dot{v}_z$ ;
2.  $\frac{1}{2} \frac{d}{dt} (v^2) = \frac{1}{2} \frac{d}{dt} (v_x^2 + v_y^2 + v_z^2) = \frac{1}{2} (2v_x \dot{v}_x + 2v_y \dot{v}_y + 2v_z \dot{v}_z) = v_x \dot{v}_x + v_y \dot{v}_y + v_z \dot{v}_z$

5.3.1.2

	A	B
2020		
B9,387,737		
B9,387,737.		

5.3.1.3

	B14.43			2019
2020				
		2019	2020,	
2020				2019
			2020	
B122,475,220,		B42,854,534,		
B25,802,668,			B22,642,264	
			B76,460,282.	

5.3.1.4

		2020
		B6,318,433,
	B1,713,524,	
B706,663		
B5,311,571.		

5.3.1.5

	2020		
		B	
		:	
	(A	B	)

	2020	
		-6,500,000
		-6,500,000
		7,594,256
		7,776,668
		-182,412
		4,090,422
		696,747
		4,914,906
		-1,521,231

	2020	
		5,044,161
A		-604,066
		4,799,946
		-10,987
		255,694
		-115,144

5.3.2

2020

(1)

(A B )

1.	989,012,004	-42,271,756	1,031,283,760
	935,611,626	-42,854,534	978,466,160
	<u>53,400,378</u>	<u>582,778</u>	<u>52,817,600</u>
2.	729,172,658	470,806	728,701,852
	701,510,604	470,806	701,039,798
	128,376,895	3,314,450	125,062,445
	23,077,402	255,694	22,821,708
	-6,968,566	696,745	-7,665,311
	<u>-483,492</u>	<u>22,642,264</u>	<u>-23,125,756</u>
3.	74,923,423	-22,973,697	97,897,120
A	3,796,777	2,887,737	909,040
	<u>4,401,945</u>	<u>10,901,945</u>	<u>10,901,945</u>
4.	74,318,254	-13,585,961	87,904,215
	<u>30,662,195</u>	<u>1,713,524</u>	<u>28,948,671</u>
5.	<u>43,656,059</u>	<u>-15,299,485</u>	<u>58,955,544</u>
6.	55,770,161	-14,229,973	70,000,134
	<u>-12,114,102</u>	<u>-1,069,512</u>	<u>-11,044,590</u>



A	71,955,864	2,381,937	69,573,927
A	4,644,283	4,644,283	
	<u>85,807,142</u>	<u>9,203,742</u>	<u>76,603,400</u>
	<u>615,280,844</u>	<u>16,229,962</u>	<u>599,050,882</u>
	<u>194,601,230</u>	<u>4,799,946</u>	<u>189,801,284</u>
	<u>340,272,113</u>	<u>4,799,945</u>	<u>335,472,168</u>
	<u>955,552,957</u>	<u>21,029,907</u>	<u>934,523,050</u>
	819,509,065	14,942,536	804,566,529
	205,665,236	-113,731,705	319,396,941
	1,113,056,686	-98,789,169	1,211,845,855
	<u>92,665,009</u>	<u>-9,913,533</u>	<u>102,578,542</u>
	<u>1,205,721,695</u>	<u>-108,702,702</u>	<u>1,314,424,397</u>
	<u>2,161,274,652</u>	<u>-87,672,795</u>	<u>2,248,947,447</u>



6.  $\int_0^1 (x^2 + 1) dx = \left[ \frac{x^3}{3} + x \right]_0^1 = \frac{1}{3} + 1 = \frac{4}{3}$

7.  $\int_0^1 x^2 dx = \left[ \frac{x^3}{3} \right]_0^1 = \frac{1}{3}$

Answer:  $\frac{4}{3} - \frac{1}{3} = 1$



B ,  
 B ,  
 A , 31, 2021  
 2021.

12.1.2 <sup>2</sup> / <sup>2</sup>

15, 2022, 31, 2022, A 1, 2022, 15, 2022 30, 2022,  
 30, 2022  
 ( ).  
 A ,  
 14, 2022. A ,  
 B :

B14.4359  
 2019 2020,  
 ;  
 B12.1116  
 ( ) 2018 2018  
 2022; 2018 2022,  
 18 , 3  
 B105.4394  
 B67.9658 , B

.5 0.

12.1.3

A

12.2

B, A, B, 15, 2006 ( )

12.2.1

-19 A A 《關於適用<新冠肺炎疫情相關租金減讓會計處理規定>相關問題的通知》 19, 2022, A A ( 2022 . 13), -19 30, 2022 -19, A -19 1, 2022

12.3

12.3.1 (A B )

	2021	31, 2020
		( )
	1,2 7,430,370	989,012,004
	1,2 7,430,370	989,012,004
	1,226,514,556	915,085,668
	6 ,432,456	729,172,658
	5,754,21	5,413,866
	10,335,3 3	8,072,345
	176,371,	128,376,895
	27, 62,173	20,972,502
	37,65 ,426	23,077,402
	36,267,757	26,813,000
	1,6 1,367	4,677,222
A :	13,61 ,635	9,264,825
	6, 50,723	6,968,566
	-6,565,720	7,148,144

▼ <sup>2</sup>	2021	31,
		2020
		( )

( )

**2021**                      **31,**  
    2020  
    (            )

<p>( )</p> <ol style="list-style-type: none"> <li>1.</li> <li>2.</li> <li>3.</li> <li>4.</li> </ol> <p>( )</p> <ol style="list-style-type: none"> <li>1.</li> <li>2.</li> <li>3. A</li> <li>4.</li> <li>5.</li> <li>6</li> <li>7.</li> </ol>		
<p style="text-align: right;"><b>2</b></p> <p>A</p> <p>A</p>	<p><b>40, 73,10</b></p> <p><b>44,04 , 73</b></p> <p><b>-3,175,765</b></p>	<p>43,656,059</p> <p>55,770,162</p> <p>-12,114,102</p>
<p style="text-align: right;"><b>2</b></p> <p>( ) B    (    B            )</p> <p>( )        (    B            )</p>	<p><b>0.61</b></p> <p><b>0.5</b></p>	<p>0.77</p> <p>0.75</p>

12.3.2 (A B )

	31, 2021	31, 2020	1, 2020
		( )	( )
	1 ,734, 46	206,499,564	176,030,550
	10,000,000.00		30,000,000
A	311,757, 75	225,300,247	215,682,348
A	11, 5 ,427	9,909,510	4,878,593
	2 , 3 ,366	63,478,702	63,539,635
	56,51 ,301	37,508,472	23,568,236
A			12,688,704
	06,6 6		
	<b>60 ,615,501</b>	<b>542,696,495</b>	<b>526,388,066</b>



	31, 2021	31, 2020	31, 2020
		( )	( )
<b>2</b>	<b>254,050,000.00</b>	312,500,000.00	250,000,000
B	-	-	-
	-	-	-
	-	-	-
	-	36,080.00	-
A	<b>6,162,002</b>	71,955,864	75,739,033
	<b>16,275,603</b>	4,644,278	8,775,586
	<b>3,241</b>	12,965,175	4,662,222
	-	-	-
	-	-	-
<b>3</b>	<b>60,431,4</b>	42,785,133	36,063,277
	<b>30,235,32</b>	49,046,555	33,431,758
	<b>66,523,265</b>	85,807,142	135,707,433
	-	-	-
	-	-	-
	<b>4,240,752</b>	35,540,617	55,157,974
	-	-	-
<b>2</b>	<b>544,73,376</b>	615,280,844	599,537,283

	31, 2021	31, 2020	1, 2020
		( )	( )
20,500,000	<b>20,500,000.00</b>	110,992,970.00	20,000,000
B			
231,733,761	<b>231,733,761</b>	194,601,230	213,766,351
			2,000,000
341,633	<b>341,633</b>	9,645,475	9,949,267
3,757,000	<b>3,757,000</b>	25,032,438	21,124,118
	<b>561,012,343</b>	340,272,113	266,839,736
	<b>1,106,776,103</b>	955,552,957	866,377,019
74,600,300	<b>74,600,300</b>	74,600,300	75,500,000
3,165,366	<b>3,165,366</b>	819,509,066	830,477,647
		23,311,144	21,721,143
3,357	<b>3,357</b>	36,593,229	33,189,321
247,077,613	<b>247,077,613</b>	205,665,236	153,298,982
1,107,033	<b>1,107,033</b>	1,113,056,687	1,070,744,807
72,015,224	<b>72,015,224</b>	92,665,009	88,392,495
	<b>1,271,025,737</b>	1,205,721,696	1,159,137,302
	<b>2,377,67,673</b>	2,161,274,653	2,025,514,321



	2021	2020
	52,117,176	49,000,000
	7,777,1	96,371
	,755,311	3,870,905
		14,520,000.00
	6,651,676	67,487,276
	17,536,614	187,956,193
	4,600,000	34,545,000
	0,564,033	24,835,719
		6,470,000.00
	307,700,647	253,806,912
	<u>-23,047,71</u>	<u>-186,319,636</u>
	2,000,000	23,361,500
	2,000,000	21,771,500
	550,250,000	406,492,970
	553,150,000	429,854,470
	42,342,70	290,000,000
	30,277,107	17,109,612
	60,676,566	100,692,478
	51,316,643	407,802,090
	<u>33,333,357</u>	<u>22,052,380</u>

	2021	2020
	-3,704	-248,021
	-11,357,1	35,140,715
A :	<u>200,02,665</u>	<u>164,951,950</u>
	<u>1,734,46</u>	<u>200,092,665</u>

12.3.4 (A B )

B	74,600,300	1,50,066	23,311,144	36,53,22	205,665,236	1,113,056,67	2,665,00	1,205,721,66	
B									
B	74,600,300	1,50,066	23,311,144	36,53,22	205,665,236	1,113,056,67	2,665,00	1,205,721,66	
( )		1,656,330	-23,311,144	1,06,34	42,242,525	6,016,346	-20,64,75	65,366,561	
( )					44,04,73	44,04,73	-3,175,765	40,73,10	
( )									
1.		20,12,750				20,12,750	-17,474,020	2,70,730	
2.		2,445,056				2,445,056	-17,474,020	-15,02,64	
3. A									
4.		17,737,64				17,737,64		17,737,64	

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1, 06,34

-1, 06,34

1, 06,34

-1, 06,34



A

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B	75,500,000	830,477,648	21,721,144	33,189,321	153,298,982	1,070,744,807	88,392,495	1,159,137,302
B								
B	75,500,000	830,477,648	21,721,144	33,189,321.00	153,298,982	1,070,744,807	88,392,495	1,159,137,302
( )	-899,700	-10,968,582	1,590,000	3,403,908	52,366,254	42,311,880	4,272,514	46,584,394
( )					55,770,162	55,770,162	-12,114,102	43,656,060
( )	-899,700	-8,436,388	1,590,000			-10,926,088	16,386,616	5,460,528
1.								
2.	-899,700	-12,034,556	1,590,000			-14,524,256	16,386,616	1,862,360
3. A								
4.		3,598,168				3,598,168		3,598,168



A

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716 7.56437.3111 (, 038122 38934 1'18 .006587.334 35341.50.662

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12.4

12.4.1

	31, 2021	31, 2020 B ( )
1	303, 10,574	218,165,453
1 2	, 12, 5	10,236,264
2 3	4,25 , 70	5,003,468
3 4	3,140,407	
	<u>321,123,710</u>	<u>233,405,185</u>
:	,365, 35	8,104,938
	<u><u>311,757, 75</u></u>	<u><u>225,300,247</u></u>

	31, 2021		31, 2020		31, 2021
	(%)	(%)	(%)	(%)	
A	7,247,7	2.26	4,502,6	63.33	2,657,62
A	7,247,7	2.26	4,502,6	63.33	2,657,62
A	313,75,732	7.74	4,775,54	1.52	30,100,13
	<u>313,75,732</u>	<u>7.74</u>	<u>4,775,54</u>	<u>1.52</u>	<u>30,100,13</u>
	<u><u>321,123,710</u></u>	<u><u>100.00</u></u>	<u><u>,365,35</u></u>		<u><u>311,757,75</u></u>
B			31, 2020 ( )		B

12.4.2

	31, 2021	31, 2020
		B ( )
	65,938,475	71,048,099
	2,767,906	482,323
	168,510	160,862
A	287,111	264,580
	<u>69,162,002</u>	<u>71,955,864</u>

12.4.3

	2021	2020	31, ( )
	1,202,774,37	7,111,636	935,611,626
	4,655, 2	71,320, 20	53,400,378
	<u>1,2 7,430,370</u>	<u>6 ,432,456</u>	<u>989,012,004</u>
			<u>729,172,658</u>



12.4.5

	2021	31, 2020
	3,005,65	697,691
	- 65,4	-214,199
	<u>2,140,16</u>	<u>483,492</u>

12.4.6

	2021	31, 2020
	44,04,73	55,770,162
	72,140,300	72,452,438
B	0.61	0.77
: B	0.61	0.77
B		

	2021	31, 2020
	44,04,73	55,770,162
	74,600,300	72,452,438.00
	0.5	0.77
	0.5	0.77

12.4.7

2021	31, 2020
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26, 1 , 20	30,415,239
27, 11,0 3	246,956

<b>54, 30, 13</b>	<b>30,662,195</b>
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2021	31, 2020
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<b>5,704,021</b>	<b>74,318,255</b>
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21,762, 76	18,579,564
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1,50 ,267	-681,010
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A	-2,5 1,474	-2,633,999
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-2 3,550	1,337,036
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4,012,26	4,923,721
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-3,047, 22	-742,801
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40,74 ,555	16,223,194
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A	-3,263,746	-2,340,614
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-4,2 6, 12	-4,123,440
271,351	120,544

<b>54, 30, 13</b>	<b>30,662,195</b>
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**12.4.**

	26, 2022,	B		31, 2021.	
				A	
	26, 2021,	B		31, 2020.	
2020			18, 2021.		

13

A

9:00 . . . A . . . 1, 2022.

2 2 2 2 2 2 2 2 2

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寧老年醫院有限公司), (溫州怡  
2, 2015,

司), (冠縣怡寧醫院有限公  
1, 2017,

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司), (杭州慈寧醫院有限公  
18, 2017,

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健康科技有限公司) (浙江傑翎  
有限公司), (杭州耶利米信息科技有  
27, 2018,

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22, 2016  
3.5461%

., . (臨海慈寧醫院有限公司),  
11, 2020,

., . (臨海康寧醫院有限公司),  
2, 2015,

., . (台州市路橋慈寧醫院有限公司,  
., . (台州市路橋怡寧醫院有限公司)),  
12, 2016,

., . (南京怡寧醫院有限公司),  
22, 2018,

., . (平陽康寧醫院有限公司),  
14, 2021,

., . (平陽康寧醫院有限公司),  
2, 2015,

., . (浦江怡寧黃峰醫院有限公司),  
30, 2018,

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