



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

30/06/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Wenzhou Kangning Hospital Co., Ltd. (the “Company”)

Date Submitted

4 July 2016

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                                            |                        |                 |                                |
|------------------------------------------------------------|------------------------|-----------------|--------------------------------|
| (1) Stock code : <u>2120</u> Description : <u>H shares</u> |                        |                 |                                |
|                                                            | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month                        | <u>20,240,000</u>      | <u>1.00</u>     | <u>20,240,000</u>              |
| Increase/(decrease)                                        | <u>-</u>               |                 | <u>-</u>                       |
| Balance at close of the month                              | <u>20,240,000</u>      | <u>1.00</u>     | <u>20,240,000</u>              |

|                                                                  |                        |                 |                                |
|------------------------------------------------------------------|------------------------|-----------------|--------------------------------|
| (2) Stock code : <u>N/A</u> Description : <u>Domestic shares</u> |                        |                 |                                |
|                                                                  | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month                              | <u>52,800,000</u>      | <u>1.00</u>     | <u>52,800,000</u>              |

Increase/(decrease)

## 2. Preference Shares

|              |     |               |     |
|--------------|-----|---------------|-----|
| Stock code : | N/A | Description : | N/A |
|--------------|-----|---------------|-----|

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                     | No of preference | No. of other      |
|---------------------------------------|------------------------|---------------------|------------------|-------------------|
|                                       | (1) H shares           | (2) Domestic shares | shares           | classes of shares |
| Balance at close of preceding month   | 20,240,000             | 52,800,000          | N/A              | N/A               |
| Increase/ (decrease) during the month | -                      | -                   | N/A              | N/A               |
| Balance at close of the month         | 20,240,000             | 52,800,000          | N/A              | N/A               |

Warrants to Issue Shares of the Issuer which are to be Listed

No. of new  
shares of  
issuer  
issued

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month |
|----------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|
|----------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

Type of Issue

|                            |            |                         |                                                                                                                                                        | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------|------------|-------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue              |            |                         |                                                                                                                                                        |                                                                                           |                                                                                                                   |
| 5. Scrip dividend          | At price : | State<br>currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>                                                                                | <u>N/A</u>                                                                                                        |
| 6. Repurchase of<br>shares |            |                         | Class of shares _____<br>repurchased (Note 1)<br><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | <u>N/A</u>                                                                                | <u>N/A</u>                                                                                                        |
| 7. Redemption of<br>shares |            |                         | Class of shares _____<br>redeemed (Note 1)<br><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | N/A-15 1                                                                                  |                                                                                                                   |

| Type of Issue                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <p>9. Capital reorganisation</p> <p>Class of shares issuable (<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date:</p> |                                                                      |                                                                                           |

Remarks (if any):

As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information shown as "authorised share capital" in section I above refers to the "registered share capital" of the Company.

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Submitted by: Wang Jian

Title: Joint Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*